



# Balanced choices help you grow today and in the future.

This back-to-school season, your clients are probably thinking a lot about healthy choices – but balanced options don't just apply to the fuel their kids need for the busy school day. They also apply to their portfolios, and making sure they're focused on the right college savings strategy for their families.

CollegeBound 529 offers a three-tiered investment menu with multiple portfolio options designed around your clients' unique needs:



### Age-based portfolios

A choice of 11 age-based portfolios designed to align with the child's expected year of college enrollment.



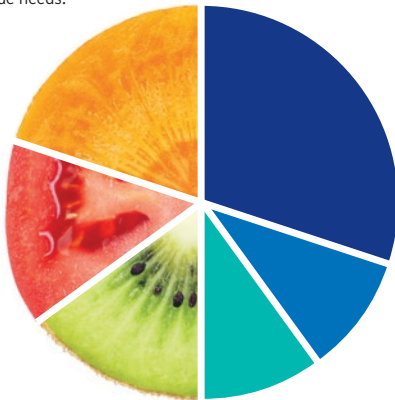
### Target risk portfolios

Three portfolios calibrated to match different levels of risk – conservative, moderate and growth.



### Individual investment portfolios

Individual portfolios provide access to equity, fixed income and capital preservation options.



Visit [CollegeBound529.com](https://CollegeBound529.com) to learn how healthy choices can help take your clients from the cafeteria to college.

# A 529 plan offers several college savings features:



Withdrawals can be used at any eligible two- or four-year college, vocational school or graduate school in the US.



Contribute up to \$15,000 per beneficiary annually with no gift-tax consequence.



Anyone can open a 529 plan, regardless of income level.



Account owners maintain complete control of 529 assets.

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