

THE UNIVERSITY OF
ALASKA
COLLEGE
SAVINGS PLAN

The Benefits of a 529



Contribute Using the PFD

Your and your child's PFD can be used to fund a UA College Savings Plan account.

Find Your Path

The Education Planning Center provides personalized, age-specific passports from birth to graduation, and information on financial aid, scholarships, and grants.

Tax Advantages*

Any growth is tax-deferred and you can withdraw the money tax-free—as long as it's used to pay qualified education expenses at any eligible K-12, college, graduate, or vocational school.

Don't Go It Alone

Grandparents, family members and friends can give gifts to your child's UA College Savings Plan through the **GoTuitionSM** gifting portal.

Anyone Can Enroll

Opening an account is a great way to save for college whether you're a grandparent, family member, or family friend. There are no limits on age, income, or relationship with the beneficiary.

Save in Alaska, Study Anywhere

The UA College Savings Plan can be used at nearly every private or public college, university, graduate school, or vocational school in the U.S.

Start Early!

You can establish an account even before your little one's born and then change the beneficiary after they arrive.

Automatically Contribute

Set up Automatic Monthly Contributions, with as little as \$25 per month. So you can be on your way.

The Power of Time

Even a little saved each month could add up over time. Put the power of time and earnings potential on your side.

Flexibility

You always have access to the savings in your account for anything that life throws your way. You can increase or decrease your contributions at any time—the choice is yours.

The ACT Portfolio

Save with a balanced portfolio that offers the UA Tuition-Value Guarantee, which allows you to purchase UA tuition credits at current rates for use in the future.

Tuition-Value
GUARANTEE



Save in Alaska, Study Anywhere.



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UACollegeSavings.com | 1-888-4-ALASKA

* The availability of tax benefits may be conditioned on meeting certain requirements, such as residency, purpose for or timing of distributions, or other factors as applicable.

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If you are not an Alaska resident, you should compare this Plan with any 529 college savings plan offered by your home state or your beneficiary's home state and consider, before investing, any state tax or other state benefits, such as financial aid, scholarship funds, and protection from creditors that are only available for investments in the home state's plan. You can call 1-866-277-1005 or visit the forms section of our site to request a Plan Disclosure Document, which includes investment objectives, risks, fees, charges and expenses, and other information that you should read and consider carefully before investing. T. Rowe Price Investment Services, Inc., Distributor/Underwriter.

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